



## OUR CLIENT

Our client is a global investment management and advisory group with a strong focus on the African markets. The group's primary operations are in West Africa with an office in the United States of America. In the Nigerian market, the client recently acquired a capital markets subsidiary of one of the leading financial institutions in Nigeria. The company offers bespoke advisory services, wealth management and fund management services. The client also ranks as a **Top Investment Manager in Nigeria**.

On a strategy side, they have a strong value to business development with a solid understanding of all the; investment requirements, compliance and risk elements in order to achieve success within the general Nigerian Market whilst maintaining a very client centric approach.

## BACKGROUND

As part of its expansion strategy, our client has identified the immediate need to recruit a competent and suitably qualified professional to fill the position of a **Fund Manager** for the Group. They are looking to strengthen their team by appointing an ambitious and talented fund / portfolio manager. This is a full-time position, which will be based in Lagos but may require some travel. This is a rare opportunity to join a unique platform and small team, offering very attractive long-term career development potential.

## ROLE PROFILE

This is an excellent opportunity for a Fund Manager to develop specialist knowledge of multi-asset funds and deal with a broad range of investment markets and instruments. This would be an excellent opportunity for an up and coming 'rising star' with front office experience, looking for a fantastic role within a dynamic investment house.

<b>Department / Business</b>	Funds Management
<b>Job Title</b>	Fund Manager
<b>Reports to</b>	MD, Funds Management
<b>Location</b>	Lagos, Nigeria

## 1. PRIMARY PURPOSE OF THE ROLE

The successful candidate will focus on providing trade origination, portfolio analysis and fund management expertise to the company. The team's remit is to plan and instruct the implementation of trading and asset allocation decisions and as such applicants must demonstrate a fundamental approach to funds management, focusing on profitability and valuation.

## 2. PRINCIPAL ACCOUNTABILITIES:

- i. Manage investment funds to maximize return on client investments.
- ii. Select specific investments or investment mixes for purchase by an investment fund.
- iii. Analyze acquisitions to ensure conformance with strategic goals or regulatory requirements.
- iv. Select or direct the execution of trades.
- v. Develop or implement fund investment policies or strategies.
- vi. Develop or direct development of offering documents or marketing materials.



- vii. Evaluate the potential of new product developments or market opportunities, according to factors such as business plans, technologies, or market potential.
- viii. Identify group or individual target investors for a specific fund.
- ix. Meet with investors to determine investment goals or to discuss investment strategies.
- x. Monitor regulatory or tax law changes to ensure fund compliance or to capitalize on development opportunities.
- xi. Monitor financial or operational performance of individual investments to ensure portfolios meet risk goals.
- xii. Present investment information, such as product risks, fees, or fund performance statistics.
- xiii. Perform or evaluate research, such as detailed company or industry analyses, to inform financial forecasting, decision making, or valuation.
- xiv. Review offering documents or marketing materials to ensure regulatory compliance.
- xv. Attend investment briefings or consult financial media to stay abreast of relevant investment markets.
- xvi. Helping to formulate investment opinions which drive investment decisions and portfolio management.

### 3. SPECIALISED SKILLS/EXPERIENCE:

**Experience:** Four (4) to Eight (8) years relevant work experience in Private Equity/Investment, Bulge-Bracket Investment Bank, Funds or Portfolio Management. Some experience working in developed markets on an investment team but not necessarily as a funds' manager is preferable.

**Education:** Excellent Bachelor and/or Masters' degree in accounting, finance or other analytical fields of study related field of study from a reputable university; Qualified ACA / CFA / Partly Qualified CFA with outstanding academic records, with a bias towards quantitative subjects.

#### **Skills / Personal Attributes**

- Interest in the global economy, financial markets and investing.
- Excellent leadership and interpersonal skills.
- Ability to handle multiple deliverables concurrently to deliver high quality results in committed timeframes.
- Strong organizational, prioritization and analytical skills.
- Experience with enterprise applications and strong spreadsheet skills.
- Knowledge of financial and reference data systems as well as other financial applications.
- Excellent business technical skills, including MS Excel, Power Point, Access or other database.
- Solid understanding of financial analysis, corporate valuation and accounting
- Excellent analytical, technical and financial modelling skills

This is an extremely secure position and the company has gone through a huge amount of growth and investment. You will be offered a strong basic salary and compensation package.



To apply, please download and complete an application questionnaire on our website ([link](#)) and include a copy of your updated curriculum vitae as part of your application please mail your updated resume to [hello@talentstoneafrica.com](mailto:hello@talentstoneafrica.com). In addition, not later than **25 November 2016**.

Please note that only completed applications with up to date CV and completed application questionnaire will be processed and considered. Only shortlisted candidates will be contacted.